

A photograph of a paved path winding through a dense forest of trees with vibrant autumn foliage in shades of orange, yellow, and gold. The path is flanked by thick bushes and trees, creating a tunnel-like effect. The sky is visible through the canopy, appearing bright and clear. The overall scene is warm and inviting, capturing the peak of fall colors.

Q3 - 2022

THE  
AUTUMN  
EDITION

# Welcome.

Prices have continued to rise through Prime Central London.

In fact, prices in PCL were up 4.3% in August which was 3.1 % higher than pre-pandemic levels.

That said, fall-through rates have been trading upwards too across the city, an increase of 33% over August 2021.

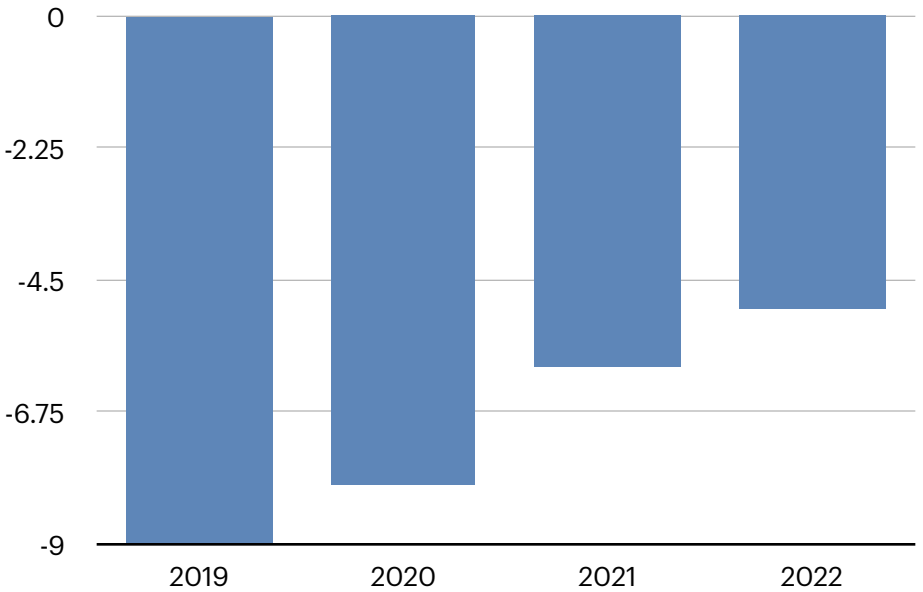
The rental market continues to suffer from a lack of inventory, which consequently has led to incredibly strong rents, which are up 24% year to date.

Transactions were 33% higher in  
August 2022

The top-end of the market has seen extremely strong activity, with the number of instructions up 30%.

The £2-£5m range has also been on an upwards trend, up 5% on 2018 numbers.

# Percentage Change in Average Prices Since 2014



\* Source LonRes/Baartz 2022